

# IPO Intelligence Research Service

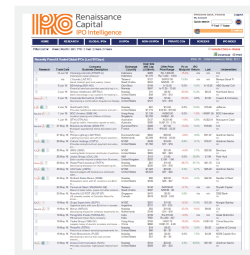
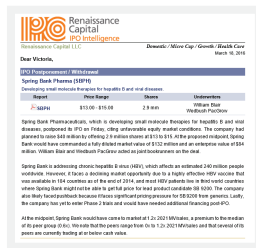
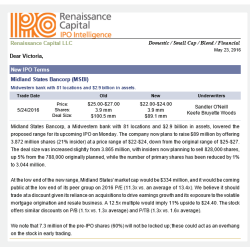
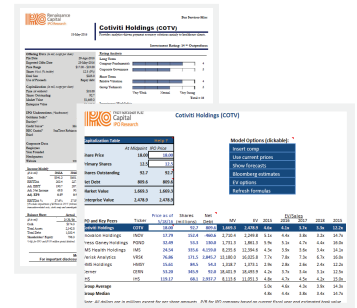
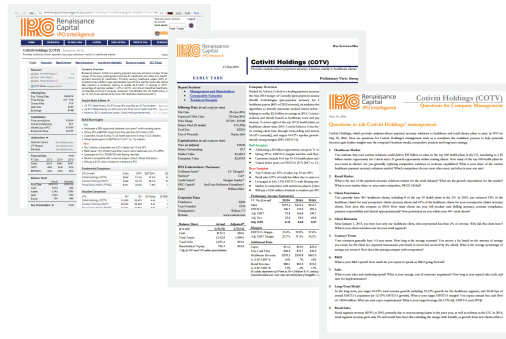
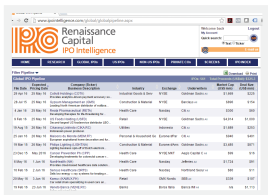


## The Gold Standard for Independent Pre-IPO Research

IPO Intelligence is the leading independent Pre-IPO research platform for institutional investors, financial sponsors, investment banks and IPO advisory firms. Our service provides real-time IPO alerts and in-depth fundamental research, valuation analysis and financial models on every US IPO and major global listings. It is the premier resource for comprehensive tracking of the US and global IPO markets. The top institutional investors rely on IPO Intelligence to help identify and analyze these new investment opportunities. Our research can be tailored to our clients' areas of interest, including small vs large cap, growth vs value, U.S. vs International, sector focus, etc. Clients are able to consult with our research analysts and request specialized data screens.

[Contact us](#) to find out more about our full suite of Pre-IPO research.

## Full Coverage of the IPO Lifecycle



- In-Depth Pre-IPO Research:** When a private company enters the IPO pipeline, we create an online profile and publish research on the firm's business model and on the deal's context within the broader IPO market. Once an IPO has entered the roadshow phase, our clients receive an in-depth assessment that provides actionable insights on the company's fundamentals, governance, valuation and growth technicals.
- DCF Models:** Our excel-based DCF modeling tool allows users to scrutinize line-by-line our forward income, cash flow and balance sheet statements, measure the effect of different growth estimates on our fair value estimate, and integrate the data into their own investment platforms.
- Comprehensive Coverage:** We track upcoming US and non-US new listings, quiet period expirations, insider lockup expirations, and provide regular IPO market commentary, including weekly, monthly and quarterly reviews.